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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors.

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
)
 ss.:
COUNTY OF NEW YORK)

Donna Angiulo, being duly sworn, deposes and states:

I am not a party to this action, am over 18 years of age and am employed by Schulte Roth & Zabel LLP.

On June 8, 2011, deponent served a true copy of *the Response Of The King Street Parties To The Motion Of The Ad Hoc Group Of Lehman Brothers Creditors Pursuant To Sections 105(a) And 1109(b) Of The Bankruptcy Code And Bankruptcy Rules 2019 And 7026 To Establish Disclosure Procedures* (the “Document”) by Regular, first class United States mail, postage fully pre-paid and by email, as directed on the annexed “Service List.” Parties receiving an email of the Document also received the Notice of Electronic Filing for the Document.

/s/ Donna Angiulo
Donna Angiulo

Sworn to before me this
8th day of June, 2011.

/s/ Kevin Bell
Notary Public
KEVIN BELL
Notary Public, State of New York
No. 01BE619334
Qualified in New York County
Commission Expires, Sept. 15, 2012

DOC ID-16693342.1

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United States Bankruptcy Court
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